



February 2024

Important information about your Royal London investments.

Your pension plan is currently invested in the RLP Global Equity Select fund through your Governed Portfolio. We're writing to let you that we'll shortly be closing this fund to any further investment and removing it from your Governed Portfolio. On 21 March 2024, we'll switch your existing and future plan investments from the RLP Global Equity Select fund into the RLP Global Equity Blend fund.

Why are you making this change?

Royal London Asset Management has notified us that it will shortly suspend any new investment in its Global Equity Select fund, which our pension fund invests in. Royal London Asset Management's fund has now reached its maximum capacity.

We carry out regular changes to your investments as part of your Governed Portfolio. That means once the RLP Global Equity Select fund is closed to new investment, it can't be used as part of your Governed Portfolio.

What does this mean for me?

We'll switch your investments in the RLP Global Equity Select fund to the RLP Global Equity Blend fund on 21 March 2024.

If the RLP Global Equity Select fund closes to further investment before the switch on 21 March 2024, you'll still be able to take money out of the fund, but you won't be able to pay any more into it.



Customer Service Team

Royal London
Royal London House
Alderley Park
Congleton Road
Nether Alderley
Macclesfield
SK10 4EL



Tel: **0345 605 0050**
Mon-Fri **8:00am-6:00pm**



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Need more information?

If you aren't sure what this means for you, you should speak to your financial adviser. If you don't have one, you can find details of advisers in your area by visiting royallondon.com/find-a-financial-adviser/

Advisers may charge for their services – although they should agree any fees upfront.

If you have any questions, please don't hesitate to contact us on the number given on the first page of this letter. We'll be happy to help.

Yours sincerely



Ken Scott
Head of Investment Solutions,
Royal London



**We're happy to provide your documents in a different format,
such as Braille, large print or audio, just ask when you get in touch.**

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